

Summary of
Underwriting and
Placement Fees - MUFG
Securities EMEA plc

Disclosure

Corp IG senior (<5yr)	Up to 0.1%
Corp IG senior (5-10yr)	Up to 0.15%
Corp IG senior (> 10yr)	Up to 0.25%
Corp hybrid < 10yr	Up to 0.25%
FIG IG Snr Preferred	Up to 0.1%
FIG IG TLAC/SNP	Up to 0.2%
Sovereign/Supranational/ Agency	Up to 0.1%

The table above contains an indicative range of the whole fee typically paid in respect of all underwriting and placement fees services by an issuer to MUFG Securities EMEA plc (“**MUS(EMEA)**”) when we act as an active book runner on the above categories of bond transactions.

Fees are expressed as a proportion of the overall notional amount issued, and are reflective of MUS(EMEA)’s share of fees when MUS(EMEA) syndicate acts as an active book runner (as opposed to fees paid by the issuer to the entirety of the underwriter group). Any material differences from the above on a specific transaction will be disclosable to allocated investors.

If you have any queries relating to this disclosure please contact your relationship manager or MiFIDClientRequests@mufgsecurities.com

Purpose and Disclaimer

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